

709, C-WING,ONE BKC, NEAR INDIAN OIL PETROL PUMP, BANDRA-KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051 INDIA. Tel.: +91 22 6249 4444 • FAX : +91 22 2652 0906 • Email : frost.mumbai@frostinternational.in Website : www.frostinternational.in CIN - U05001MH1995PLC243081

STRICTLY PRIVILEGED AND CONFIDENTIAL

FINAL LIST OF ELIGIBLE PROSPECTIVE RESOLUTION APPLICANTS FOR FROST INTERNATIONAL LIMITED AS PER REGULATION 36A (12) OF THE CIRP REGULATIONS

The Resolution Professional ("**RP**") of Frost International Limited ("**Corporate Debtor**") issued a provisional list of Eligible Prospective Resolution Applicants ("**PRAs**") on 12 August 2023, as per the provisions of Regulation 36A (10) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**CIRP Regulations**"). The last date for submission of objections to inclusions and exclusions of the PRAs in the Provisional List of Eligible PRAs was 17 August 2023.

In accordance with Regulation 36A (12) of the CIRP Regulations, the RP is required to release the Final List of PRAs within 10 (Ten) days from the last date of receipt of objections, to the Committee of Creditors ("**CoC**").

The Final List of Eligible PRAs of the Corporate Debtor is as follows:

Sr No	Names of Prospective Resolution Applicants
1	One City Infrastructure Private Limited
2	Authum Investment & Infrastructure Limited
3	Consortium of Suruchi Foods Private Limited & UV Stressed Asset Management
	Private Limited
4	Rosmerta Technologies Limited
5	Mr. Naveen Srinivasa Yalamanchili
6	Consortium of Mr. Sandeep Gupta, Ms. Shalini Gupta & Mr. Anoop Kumar
	Mittal
7	Shanti G.D. Ispat & Power Private Limited
8	Vanshika Buildtech Limited
9	Consortium of Nakshatra Corporate Advisors Limited & Cicago Commodities
	Private Limited
10	Consortium of Ms. Neetu Patnayak & Mr. Vinay Arya*
11	Consortium of Ms. Neetu Patnayak & Mr. Sanjeev Kumar Mehta*
12	Consortium of Ms. Anita M. Tibrewala & Mr. Ajay V. Verma*
13	Kundan Hydroprojects Private Limited
14	Kundan Gold Mines Private Limited



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Sr No	Names of Prospective Resolution Applicants
15	Mr. Ravindra Banthia
16	Consortium of Subhlaxmi Investment Advisory Private Limited & Indian
	Securities Private Limited
17	Jindal Power Limited
18	Consortium of Brijesh Shanker Mishra, Nagendra Shukla, Vineet Pandey,
	Kishore Tandon & Rahul Verma*
19	S.V.J. Enterprises Limited
20	SAB Accelerators LLP
21	Mr. Amrit Kumar Agrawal
22	K.M. Manufacturers Private Limited
23	High Flow Pumps Private Limited
24	Consortium of Nagendra Shukla, Vineet Pandey, Rashmi Tripathi, Ruchi Dhawan
	& Brijesh Shanker Mishra*
25	Consortium of Izenisoft Tech Private Limited, B. Gokul, B. Naveen Kumar, V.
	Harish, B. N. Manjunath, S. Lavanya, N. Bhaskar Reddy, K. S. Sukanya, C.
	Madhukar, ACN Group, Ziohomes Pvt. Ltd., B. Nagendra Kumar, V. Krishna
	Reddy on behalf of Rainbow Builders, Vijaya Kumar Reddy Kalluri on behalf of
	Green Grow Traders, Seven Green General Trading LLC, S V Minerals Pvt Ltd
	& Soora Ganesh Shankar
26	EIP Financial Services LLP
27	Rohstoffe International Private Limited

*These includes Employee and Ex-employee of Frost International Limited.

Notes:

- 1. In case any disqualification of any PRA as per Insolvency and Bankruptcy Code, 2016, CIRP Regulations comes to the knowledge of the RP at a future date, that PRA will be accordingly disqualified. The RP reserves right to make changes to the above list based on inter-alia further documents and/or clarifications to be received from PRA's.
- 2. The RP and CoC reserve the right to seek any clarification or additional information or document from PRA / EOI Applicant, at any stage of the CIRP and include an EoI Applicant in the final list even if not contained in the present list.



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For avoidance of doubt, it is clarified that the above information is strictly Private and Confidential and for the restricted purpose of issuing the Final list of PRAs as required under the CIRP Regulations.

Sincerely,

Sd/-

Amit Chandrakant Shah Resolution Professional in the matter of CIRP of Frost International Limited Communications Email: cirpfil@gmail.com

IBBI IP Registration no. IBBI/IPA-001/IP-P00821/2017-2018/11397 AFA No: AA1/11397/02/240724/105918 valid till 24/07/2024 IBBI Registered Address: A-74, Roop Darshan Building, Juhu Cross Lane, C. D. Barfiwala Marg, Behind New India Colony, Andheri West, Mumbai 400058, INDIA IBBI Registered Email Address: ipamitshah@gmail.com

Date: 28 August 2023